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Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE
COMPANY,USA CAPITAL REALTY ADVISORS,
LLC,USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,USA CAPITAL FIRST TRUST DEED
FUND, LLC,USA SECURITIES, LLC,
Debtors.**Affects:**

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER
SUSTAINING THE USACM
LIQUIDATING TRUST'S
OBJECTION TO CLAIM NO. 10725-
02487 FILED BY NEWBY 1984
FAMILY TRUST DTD 3/19/84 AS
IMPROPERLY ASSERTING
SECURED STATUS**

PLEASE TAKE NOTICE that an Order Sustaining the USACM Liquidating Trust's Objection to Claim No. 10725-02487 Filed by Newby 1984 Family Trust dtd 3/19/84 as Improperly Asserting Secured Status [DE 5178] was entered on the 31st day of October 2007, a true and correct copy of which is attached hereto as Exhibit A.

LEWIS
AND
ROCA
LLP

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1 RESPECTFULLY SUBMITTED November 9, 2007.

2 **LEWIS AND ROCA LLP**

3
4 By /s/ RC (#006593)
5 Susan M. Freeman
6 Rob Charles
7 *Attorneys for USACM Liquidating Trust*

8 PROOF OF SERVICE

9 Copy of the foregoing mailed by First
10 Class, US Mail, postage prepaid, on
11 November 9, 2007 to the following
interested party:

12 Newby 1984 Family Trust dtd 3/19/84
13 c/o C E & Carole Newby Trustees
14 5209 Elm Grove Drive
Las Vegas, NV 89130-3669

15
16 /s/ Christine E. Laurel
Christine E. Laurel
17 Lewis and Roca
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